

FINANCIAL INSTITUTIONS

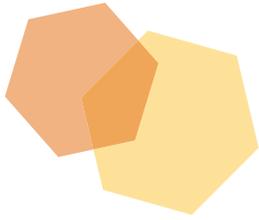
BRACEWELL

Financial Institutions

Bracewell has one of the preeminent financial institutions practices in the country. The firm is consistently ranked at or near the top of *SNL Financial's* rankings for both number and value of transactions in the Southwest Region, and ranking #2 in for the past five-year period. Over the past ten years, our team has been a part of more Initial Public Offerings for Texas bank holding companies, than any other law firm according to *SNL Financial*; and since 2013, we have had a role in half of IPOs that have taken place in the Southwest region of the United States.

Our financial institutions practice has been dedicated to the needs of our clients for over 70 years. In addition to our renown, results-driven capital markets, mergers and acquisitions and regulatory capabilities, we bring to bear for our client's benefit support in areas such as tax, labor and employment, employee benefits, environmental matters, real estate and finance, restructuring (363) with seasoned practitioners who have advised extensively on numerous financial institution transactions.

Bracewell handles regulatory and governance matters, structures and negotiates mergers and acquisitions, and represents clients in shareholder and other litigation, as well as government enforcement matters. Bracewell also works with financial institutions on private and public debt and equity offerings, as well as public company reporting for our public clients.



“Offers the full range of services for financial institutions.” As one client stated, “Absolutely extraordinary. They get right into it, bringing problem-solving skills and solutions to the table.”

— Chambers USA (2016)

Our recent notable matters include advising on the following:

Allegiance Bancshares, Inc.

\$60 million initial public offering of common stock

Bank of Houston

\$243 million cash and stock sale to Independent Bank Group, Inc.

Community Bancorporation of New Mexico, Inc.

sale to Heartland Financial USA Inc.

Green Bancorp, Inc.

\$70 million initial public offering of common stock, as underwriter’s counsel

Independent Bank Group, Inc.

multiple public offerings of subordinated notes totaling \$105 million as underwriter’s counsel

Kentucky Bankers Association

Amicus Brief filed in Republic Bank & Trust Co. v. Federal Deposit Insurance Corporation, et al. (D. Ct. W. Ky. 2011), supporting Republic Bank’s position in both the FDIC’s enforcement action and Republic Bank’s lawsuit against the FDIC

Main Street Bank

a range of regulatory compliance matters, including legal lending limit issues

Metro Bancorp., Inc.

\$273 million sale to East West Bank

Metro United Bank

negotiated a consent with the FDIC and the California Department of Financial Institutions (CDFI)

Park Cities Bank

regulatory compliance matters, including Regulation O and affiliate transactions issues

Post Oak Bank

formation and acquisition of Security State Bank and The State Bank of Texas

Prosperity Bancshares, Inc

\$532 million cash and stock acquisition of American State Financial Corporation

Texas Capital Bancshares, Inc.

multiple public offerings of common stock totaling \$250 million

Texas Capital Bank

a variety of regulatory compliance issues, including many pertaining to the Office of the Comptroller of the Currency

Veritex Holdings, Inc.

\$40.4 million initial public offering of common stock

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