



Bankruptcy Litigation

Our bankruptcy team has extensive experience handling large, complex bankruptcy litigation matters for debtors, creditors and trustees. Our litigators routinely serve as advocates in out-of-court restructuring disputes and in bankruptcy courts and appellate courts across the United States. We help create cost-effective strategies and utilize a full range of options to achieve the best results possible.

Areas of Focus

Financial Restructuring

Experience

Office of the Commissioner of Major League Baseball and Certain of its Clubs

- in a dispute regarding the continued performance under certain telecast rights agreements with debtor Diamond Sports Group, LLC in its Chapter 11 proceedings in the Southern District of Texas

Nordheim Eagle Ford Gathering, LLC

- in a contract rejection dispute involving major issues of first impression in the oil and gas sector regarding treatment of covenants running with the land in a Chapter 11 proceeding

Liquidating Trustee of the Venoco Liquidating Trust

- in litigation against the California State Lands Commission for inverse condemnation and just compensation relating to CSLC's use of Ellwood Onshore Facility

Fieldwood/Eni

- in the potential legacy decommissioning liabilities of up to \$110 million as a result of Fieldwood's proposed abandonment of certain assets in its

Chapter 11 plan of reorganization, which resulted in securing a settlement including a lump sum payment, a cap on Eni's potential decommissioning liability and payment of legal fees

Wells Fargo Bank, N.A.

- as administrative agent under prepetition credit agreement, in adversary proceeding in Alta Mesa Resources, Inc. Chapter 11 proceedings in the Southern District of Texas, regarding proceeds of sale of debtor assets

Alamo Lanark LLC

- as secured lender to debtor WC Alamo Industrial Center, LP, (one of the many World Class entities owned by Natin Paul), in its Chapter 7 proceeding in the Western District of Texas

Rockies Express Pipeline

- in a dispute over the proposed rejection of its Firm Transportation Service Agreement with debtor Gulfport Energy Corporation in its Chapter 11 proceedings in the Southern District of Texas

Tenaska Marketing Ventures

- in a dispute with debtor Brazos Electric Power Cooperative regarding payment for gas delivered prepetition as an administrative claim under section 503(b)(9) of the Bankruptcy Code in the Southern District of Texas

Creditors' Trustee of Debtor Reagor-Dykes Motors, LP

- in adversary proceeding to avoid more than \$315 million in transfers made by the debtor prepetition for the benefit of unsecured creditors