

## Shelby Harden

Associate

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DALLAS

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Shelby Harden focuses her practice on public finance and tax-exempt finance, including serving as bond counsel, borrower's counsel, underwriter's counsel and disclosure counsel in financing transactions involving hospitals and other healthcare facilities, affordable housing, senior living facilities, and colleges and universities. She represents issuers, underwriters, trustees, third-party credit providers and borrowers in the issuance of traditional fixed-rate bonds or variable rate debt. Shelby has experience with a wide variety of financings, including fixed rate and a full range of multi-modal rate structures, taxable and tax-exempt bonds, public offerings, private placements and direct purchase arrangements.

### Industries

[Finance](#)

[Healthcare](#)

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### Practices

[Healthcare & Life Sciences](#)

[Public Finance](#)

[Bond Counsel](#)

[Disclosure Counsel](#)

[Underwriter's Counsel](#)

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## Experience

### Harris County Cultural Education Facilities Finance Corporation

- bond counsel for Texas Children's Hospital in connection with \$226.465 million Hospital Revenue Bonds, Series 2024A; underwriter's counsel in connection with the issuance of \$427.480 million Hospital Revenue Bonds (Memorial Hermann Health System), Series 2024B (Fixed Rate) and \$135.785 million Hospital Revenue Bonds (Memorial Hermann Health System), Series 2024C (Fixed Rate Put); and bond counsel and disclosure counsel for Texas Children's Hospital in connection with \$528.78 million of Hospital Revenue Bonds, Series 2021A, Series 2021B, Series 2021C, and Series 2021D, which will fund Phase 1 of a new children and women's hospital in Austin, Texas

## **City of Dallas Housing Finance Corporation**

- bond counsel in connection with the issuance of \$23.854 million Multifamily Housing Revenue Notes (Estates at Ferguson), Series 2023; bond counsel in connection with the issuance of \$19.485 million Multifamily Housing Revenue Bonds (West Virginia Apartments), Series 2024A and \$8.393 million Multifamily Housing Revenue Bonds (West Virginia Apartments), Series 2024B; and bond counsel in connection with the issuance of \$21,852,000 Multifamily Housing Revenue Bonds (The Mondello), Series 2024

## **The Mesquite Housing Finance Corporation**

- bond counsel in connection with the issuance of \$41.700 million Multifamily Tax-Exempt Bonds (Wooded Lake) (M-TEBS) (SOCIAL), Series 2024A, and bond counsel in connection with the issuance of \$37 million Multifamily Housing Revenue Bond (Palladium Carver Living), Series 2024

## **Tarrant County Cultural Education Facilities Finance Corporation**

- bond counsel for Hendrick Medical Center in connection with \$14.560 million Hospital Revenue Refunding Bonds, Series 2024

## **New Hope Cultural Education Facilities Finance Corporation**

- underwriter's counsel in connection with the issuance of four series of taxable and tax-exempt bonds totaling approximately \$538 million for Sanctuary LTC Project to finance the acquisition of 26 senior healthcare facilities in Texas and Oklahoma by Sanctuary LTC, LLC. In addition to acquiring the properties, the proceeds of the bonds will fund certain capital expenditures, fund a debt service reserve fund for the senior bonds and pay the costs of issuance.

## **North Texas Tollway Authority**

- bond counsel and disclosure counsel in connection with \$402.110 million First Tier Taxable Revenue Refunding Bonds, Series 2021A; \$446.045 million Second Tier Taxable Revenue Refunding Bonds, Series 2021B; the issuance of \$192.105 million First Tier Revenue Refunding Bonds, Series 2020A; \$517.145 million First Tier Revenue Refunding Bonds, Taxable Series 2020B; and \$52.705 million Second Tier Revenue Refunding Bonds, Series 2020C

## **TMC3 Development Corporation**

- bond counsel and issuer's counsel in connection with the issuance of \$35.640 million TMC3 Development Corporation Taxable Lease Revenue Bonds (TAMUS), Series 2020

## **City of Irving, Texas**

- bond counsel and disclosure counsel in connection with the issuance of \$53.230 million General Obligation Refunding and Improvement Bonds,

Series 2020; \$13.440 million Certificate of Obligation, Series 2020; \$34.640 million Waterworks and Sewer System New Lien Revenue Refunding and Improvement Bonds, Series 2020; and \$3.145 million Tax Notes, Series 2020

## **Alvin Independent School District**

- disclosure counsel in connection with the issuance of \$148.925 million Unlimited Tax Schoolhouse and Refunding Bonds, Series 2020; \$19.690 million Unlimited Tax Refunding Bonds, Series 2020A; and \$56.335 million Unlimited Tax Refunding Bonds Taxable Series 2020B

## **City of Lewisville, Texas**

- bond counsel in connection with the issuance of \$11.745 million Waterworks and Sewer System Revenue Bonds, Series 2020; \$13.380 million General Obligation Refunding and Improvement Bonds, Series 2020; and bond counsel, which included annexation and dissolution issues, in a \$128 million general obligation refunding bond transaction

## **Amarillo Junior College District**

- bond counsel in connection with the issuance of \$12.785 million Limited Tax Refunding Bonds, Series 2020

## **Midlothian Independent School District**

- bond counsel in connection with the issuance of \$73.425 million Unlimited Tax Refunding Bonds Taxable Series 2020A and \$31.290 million Unlimited Tax Refunding Bonds, Series 2020B

## **City of Liberty Hill, Texas**

- bond counsel in connection with the issuance of \$6.725 million Special Assessment Revenue Bonds (Summerlyn West Public Improvement District), Series 2020

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## **Credentials**

### **Education**

- University of Virginia School of Law, J.D., 2019
- Baylor University, B.A., 2015, *summa cum laude*

### **Bar Admissions**

- Texas

## Recognition

### BL Rankings

- *Best Lawyers*, Ones to Watch, Public Finance Law, 2024 – 2025

### University of Virginia School of Law

- *University of Virginia Journal of Law and Politics*, Assistant Development Editor
- Lone Star Lawyers, President

### Baylor University

- Phi Beta Kappa

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## Resources

### SEC Sends Warning Shot on COVID-Impact Disclosures

Update