

Katie J. Jones

Associate

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Katie Jones' practice focuses on financial lending and banking transactions. She advises lenders and borrowers in traditional and secured and unsecured debt transactions, including syndicated leveraged financings, asset-based lending facilities and project financings. She also represents public and private companies in mergers and acquisitions, joint ventures, and general corporate transactions.

Katie was named to the "Ones to Watch" list in New York Corporate Law by *The Best Lawyers in America* (2024-2025).

Industries

[Finance](#)

Practices

[Corporate & Securities](#)

[Mergers & Acquisitions](#)

[Cryptocurrency & Blockchain](#)

[Finance](#)

Experience

Crédit Agricole Corporate and Investment Bank

- refinancing of approximately \$2.6 billion of letter of credit and term loan facilities in favor of McDermott International, Ltd, including \$320 million dropdown financing of CB&I STS Delaware LLC. The refinancing was implemented through a cross-border restructuring process which compromised approximately \$1 billion of unsecured litigation claims. This represents only the second time a dual-track UK RP/Dutch WHOA has been used as a restructuring strategy. Notable accolades for this work include winner of the IFLR Europe Awards 2025 Restructuring Deal of the Year and the American Bankruptcy Institute's International Matter of the Year Award.

Targa Resources Corp.

- \$3.5 billion unsecured investment grade revolving credit facility with Bank of America as administrative agent

Multinational financial services company

- as agent to the lenders in a \$3.0 billion senior, secured revolving credit facility to a global energy and commodity trading group

Competitive Power Ventures

- project financing of the Canton Mountain, Saddleback Ridge, Spruce Mountain and Beaver Ridge wind projects in Maine with KeyBank N.A. as administrative agent

Cactus, Inc.

- approximately \$620 million acquisition of FlexSteel Technologies Holdings, Inc. and certain of its affiliates

Phillips 66

- realignment of its economic and governance interests in DCP Midstream, LP and Gray Oak Pipeline, LLC through the merger of existing joint ventures owned by Phillips 66 and Enbridge Inc.

Holly Energy Partners, L.P.

- in a set of transactions under which Holly Energy Partners, L.P. (NYSE: HEP) and HollyFrontier Corporation (NYSE: HFC) will acquire Sinclair Transportation Company and Sinclair Oil Corporation, respectively, from The Sinclair Companies for a combined value at announcement of approximately \$2.6 billion

Credentials

Education

- London Metropolitan University, Graduate Diploma in Law, 2019
- Pepperdine University School of Law, Masters in Dispute Resolution, 2016
- The George Washington University Law School, LL.M., 2015, *with honors*
- Griffith College, Dublin, LL.B., 2014, *with honors*

Bar Admissions

- Texas
- New York

Recognition

BL Rankings

- *Best Lawyers*, Ones to Watch, Corporate Law, 2024 – 2025