

Caroline E. Ellis

Associate

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Caroline Ellis' practice focuses primarily on joint ventures, general corporate transactions, and public and private capital markets transactions. In addition, she advises clients on Securities and Exchange Commission (SEC) reporting and disclosure obligations and other corporate governance and compliance matters.

Prior to joining Bracewell, Caroline interned in the Aviation & Admiralty Litigation Section of the Department of Justice, Civil Division, Torts Branch, as well as a pro bono intern with Atlanta Legal Aid.

Industries

[Energy](#)

[Finance](#)

[Real Estate](#)

Practices

[Corporate & Securities](#)

[Renewable Natural Gas](#)

Experience

Southern Natural Gas Company, L.L.C.

- issuer's counsel in the Rule 144A offering of \$300 million of senior notes

Kinder Morgan, Inc.

- issuer's counsel in the \$1.85 billion offering of senior notes

Sabalo Energy, LLC

- sale of Midland Basin assets to Laredo Petroleum Inc. for \$606 million in cash and 2.507 million shares of Laredo's common stock

Cornerstone Building Brands, Inc.

- acquisition of Prime Window Systems, LLC

Veritex Holdings, Inc.

- underwriters' counsel in offering of \$125 million of subordinated notes

Equinor

- \$1.1 billion sale of a 50 percent interest in two US offshore wind development projects to BP, including formation of a partnership to develop and operate the Empire Wind project offshore New York and Beacon Wind project offshore Massachusetts, which together could generate up to 4.4 GW

Credentials

Education

- University of Virginia School of Law, J.D., 2019
- The University of Georgia, B.A., 2016, *summa cum laude*

Bar Admissions

- Texas

Recognition

BL Rankings

- *Best Lawyers*, Ones to Watch, Energy Law, 2024 – 2025

US Department of Justice

- Civil Division, Torts Branch, Aviation & Admiralty Litigation Section, Intern

Atlanta Legal Aid

- Intern

University of Virginia School of Law

- *Virginia Environmental Law Journal*, Managing Board, Articles Editor
- Virginia Innocence Project
- Virginia Environmental Law Forum, Board Member and Speaker Coordinator

Resources

SEC Approves Nasdaq Board Diversity Requirements

Update

Beneficial Ownership Information Reporting Under the Corporate Transparency Act

Update

Federal Judge Rules Corporate Transparency Act Is Unconstitutional: Takeaways and Next Steps

Update

Texas Court Issues Nationwide Preliminary Injunction of the Corporate Transparency Act

Update

Corporate Transparency Act Enforceable With Extended Deadlines Following Actions of Fifth Circuit and FinCEN

Update

Further Action From the Fifth Circuit Renders the Corporate Transparency Act Unenforceable Nationwide

Update

Corporate Transparency Act Reporting Obligations Effective Again With March 21, 2025, Deadline for Most Reporting Companies

Update

Another CTA Freeze: Treasury Department Announces Suspension of Enforcement Against Domestic Reporting Companies

Update

FinCEN Adopts Interim Final Rule Limiting CTA Reporting Requirements to Foreign Reporting Companies

Update