

Bracewell Represents Underwriters in EOG Resources, Inc.'s \$3.5 Billion Senior Notes Offering

News Release

July 02, 2025 | 1 minute read

HOUSTON – Bracewell LLP represented the underwriters, led by Goldman Sachs & Co. LLC, BofA Securities, J.P. Morgan and Scotiabank, in connection with EOG Resources, Inc.'s recent public offering of \$3.5 billion of senior notes, consisting of \$500 million of 4.400% Senior Notes due 2028, \$1.25 billion of 5.000% Senior Notes due 2032, \$1.25 billion of 5.350% Senior Notes due 2036 and \$500 million of 5.950% Senior Notes due 2055.

A portion of the proceeds of the notes offering are planned to be used to fund EOG's pending acquisition of Encino Acquisition Partners for \$5.6 billion, which was announced on May 30, 2025. Upon closing, the acquisition would increase EOG's position in the Utica shale basin of Ohio to a combined 1.1 million net acres, representing more than two billion barrels oil equivalent of undeveloped net resource.

Bracewell lawyers involved in this transaction included:

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