

# Bracewell Represents Underwriters in EOG Resources, Inc.'s \$3.5 Billion Senior Notes Offering

News Release

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**HOUSTON – Bracewell LLP** represented the underwriters, led by Goldman Sachs & Co. LLC, BofA Securities, J.P. Morgan and Scotiabank, in connection with EOG Resources, Inc.'s recent public offering of \$3.5 billion of senior notes, consisting of \$500 million of 4.400% Senior Notes due 2028, \$1.25 billion of 5.000% Senior Notes due 2032, \$1.25 billion of 5.350% Senior Notes due 2036 and \$500 million of 5.950% Senior Notes due 2055.

A portion of the proceeds of the notes offering are planned to be used to fund EOG's pending acquisition of Encino Acquisition Partners for \$5.6 billion, which was announced on May 30, 2025. Upon closing, the acquisition would increase EOG's position in the Utica shale basin of Ohio to a combined 1.1 million net acres, representing more than two billion barrels oil equivalent of undeveloped net resource.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder**, **Will Anderson** and **J. Dean Hinderliter**

Associates: **Stephen C. McNamara**, **Ben Meredith** and **Madison Rich**

## Related People

**Troy L. Harder**  
Partner  
**HOUSTON**  
+1.713.221.1456  
[troy.harder@bracewell.com](mailto:troy.harder@bracewell.com)

**William S. Anderson**  
Partner  
**HOUSTON**  
+1.713.221.1122  
[will.anderson@bracewell.com](mailto:will.anderson@bracewell.com)

**J. Dean Hinderliter**  
Partner  
**DALLAS**  
+1.214.758.1004  
[dean.hinderliter@bracewell.com](mailto:dean.hinderliter@bracewell.com)

**Stephen C. McNamara**  
Associate  
**NEW YORK**  
+1.212.938.6488  
[stephen.mcnamara@bracewell.com](mailto:stephen.mcnamara@bracewell.com)

**Ben Meredith**  
Associate  
**HOUSTON**  
+1.713.221.1163  
[ben.meredith@bracewell.com](mailto:ben.meredith@bracewell.com)

**Madison Rich**

Associate

**HOUSTON**

+1.713.221.1145

[madison.rich@bracewell.com](mailto:madison.rich@bracewell.com)

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