

Bracewell Represents Underwriters in Darden Restaurants, Inc.'s \$500 Million Senior Notes Offering

News Release

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NEW YORK – Bracewell LLP represented the underwriters, led by BofA Securities, Truist Securities, US Bancorp and Wells Fargo Securities, in connection with Darden Restaurants, Inc.'s recent public offering of \$500,000,000 of 6.300% Senior Notes due 2033.

The offering closed October 10, 2023.

Bracewell lawyers involved in this transaction included:

Partners: **Catherine Hood**, **Troy L. Harder**, **Elizabeth L. McGinley** and **Matthew B. Grunert**

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