

Bracewell Represents the Underwriters in Connection With Darden Restaurants, Inc.'s \$750 Million Senior Notes Offering

News Release

October 17, 2024 | 1 minute read

NEW YORK – Bracewell LLP represented the underwriters, led by BofA Securities, Truist Securities, US Bancorp and Wells Fargo Securities, in connection with Darden Restaurants, Inc.'s recent public offering of \$400,000,000 of 4.350% Senior Notes due 2027 and \$350,000,000 of 4.550% Senior Notes due 2029.

The proceeds of the notes offering were used primarily to fund Darden's acquisition of Chuy's Holdings, Inc., a Tex-Mex restaurant chain founded in Austin, Texas, which closed on October 11, 2024. Chuy's joins Darden's portfolio of differentiated brands which also includes Olive Garden, LongHorn Steakhouse, Yard House, Ruth's Chris Steak House, Cheddar's Scratch Kitchen, The Capital Grille, Seasons 52, Eddie V's and Bahama Breeze.

The offering closed October 3, 2024.

Bracewell lawyers involved in this transaction included:

Partners: **Catherine Hood, Troy L. Harder, Elizabeth L. McGinley** and **Matthew B. Grunert**

Senior Counsel: **Ian R. Brown**

Associates: **Stephen C. McNamara, Shannon Baldwin** and **Benjamin S. Cantor**

Related People

Catherine Hood

Of Counsel

NEW YORK

+1.212.508.6118

catherine.hood@bracewell.com

Troy L. Harder

Partner

HOUSTON

+1.713.221.1456

troy.harder@bracewell.com

Elizabeth L. McGinley

Partner

NEW YORK

+1.212.508.6173

elizabeth.mcginley@bracewell.com

Matthew B. Grunert

Partner

HOUSTON

+1.713.221.1148

matt.grunert@bracewell.com

Ian R. Brown

Senior Counsel

DALLAS

+1.214.758.1667

ian.brown@bracewell.com

Stephen C. McNamara

Associate

NEW YORK

+1.212.938.6488

stephen.mcnamara@bracewell.com

Shannon Baldwin

Associate

HOUSTON

+1.713.221.1308

shannon.baldwin@bracewell.com

Benjamin S. Cantor

Associate

NEW YORK

+1.212.938.6428

ben.cantor@bracewell.com

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