

Bracewell Represents Kinder Morgan, Inc. in Sale of Equity Interests in Elba Liquefaction Company

News Release

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HOUSTON – Bracewell LLP represented Kinder Morgan, Inc. (NYSE: KMI) in its sale of a 25.5 percent interest in Elba Liquefaction Company, L.L.C. (ELC) to an undisclosed financial buyer for approximately \$565 million, subject to customary purchase price adjustments to reflect an economic effective date of July 1, 2022. After closing, KMI and the undisclosed financial buyer will each hold a 25.5 percent interest in ELC, and Blackstone Credit will continue to hold a 49 percent interest in ELC.

Kinder Morgan lawyers involved in this transaction included:

Catherine Callaway James, vice president and general counsel; **Adam Forman**, vice president and deputy general counsel; **Eric McCord**, vice president and managing counsel; **Patricia S. Francis**, vice president and managing counsel; and **Jeff Utay**, vice president, tax

Bracewell lawyers involved in this transaction included:

Partners: **Lytch T. Gutmann**, **Jeffrey B. Andrews**, **Timothy A. Wilkins** and **Tony L. Visage**

Counsel: **Tamara McKinzie-Ortega**

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