

Bracewell Represents Kinder Morgan, Inc. in \$1.85 Billion Senior Notes Offering

News Release

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HOUSTON – Bracewell LLP represented Kinder Morgan, Inc. (NYSE: KMI) in its recent public offering of \$1,100,000,000 of 5.150% Senior Notes due 2030 and \$750,000,000 of 5.850% Senior Notes due 2035.

Barclays, Citigroup, Credit Agricole CIB and J.P. Morgan served as active joint book-running managers in the transaction.

The offering closed May 1, 2025.

Angela S. Teer, managing counsel of Kinder Morgan, and **Sarah Hagy**, assistant general counsel, led the transaction for the in-house legal team.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder**, **Will Anderson** and **J. Dean Hinderliter**

Associates: **Caroline E. Ellis**, **Ben Meredith** and **Sydney Kate Watkins**

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