

Bracewell Represents Kinder Morgan, Inc. in \$1.5 Billion Senior Notes Offering

News Release

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HOUSTON – Bracewell LLP represented Kinder Morgan, Inc. (NYSE: KMI) in its recent public offering of \$750,000,000 of 4.800% senior notes due 2033 and \$750,000,000 of 5.450% senior notes due 2052.

BofA Securities, Citigroup, MUFG and RBC Capital Markets served as active joint book-running managers in the transaction.

The offering closed on August 3, 2022.

Angela S. Teer, assistant general counsel of Kinder Morgan, led the transaction for the in-house legal team.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder** and **William S. Anderson**

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