

# Bracewell Represents Kinder Morgan, Inc. in \$1.25 Billion Senior Notes Offering

News Release

August 06, 2020 | 1 minute read | Houston | Washington, DC

**HOUSTON – Bracewell LLP** represented Kinder Morgan, Inc. (NYSE: KMI) in its recent public offering of \$1.25 billion of senior notes, which included \$750,000,000 of 2.000% senior notes due 2031 and \$500,000,000 of 3.250% senior notes due 2050.

BofA Securities, J.P. Morgan, MUFG, RBC Capital Markets, Barclays, BMO Capital Markets, Mizuho Securities, Scotiabank, Société Générale and TD Securities served as joint book-running managers in the transaction.

The offering closed August 5, 2020.

**Eric McCord**, Vice President and Managing Counsel, and **Angela S. Teer**, Assistant General Counsel of Kinder Morgan, led the transaction for the in-house legal team.

Bracewell lawyers involved in this transaction included:

Partners: **Troy L. Harder** and **Gary W. Orloff**

Associates: **Kathy Witty Medford**, **Jay N. Larry** and **Sarah Ashley Byrd**

## Related People

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