

Bracewell Represents Initial Purchasers on Evergy's \$1.4 Billion Convertible Notes Offering

News Release

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NEW YORK – Bracewell LLP represented the initial purchasers on the Rule 144A offering by Evergy, Inc. of \$1.4 billion principal amount of its convertible notes due 2027. The offering launched and priced on December 4, 2023, and closed on December 7, 2023, including an additional \$200 million principal amount of convertible notes issued upon exercise by the initial purchasers of an option granted to them by Evergy.

Evergy is a public utility holding company headquartered in Kansas City, Missouri. Evergy operates primarily through the following wholly owned direct subsidiaries: Evergy Kansas Central, Inc., Evergy Metro, Inc., Evergy Missouri West, Inc. and Evergy Transmission Company, LLC.

Bracewell lawyers involved in the offering included:

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