

Bracewell Represents DT Midstream, Inc. in Debut \$2.1 Billion Senior Notes Offering

News Release

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HOUSTON – Bracewell LLP represented DT Midstream, Inc. in its debut offering of \$2.1 billion of senior notes, which included \$1.1 billion of 4.125% Senior Notes due 2029 and \$1.0 billion of 4.375% Senior Notes due 2031.

DT Midstream, Inc. is the new independent, publicly traded company that is expected to be formed through the planned spin-off of DTE Energy Company's non-utility natural gas pipeline, storage and gathering business.

Bracewell attorneys involved in this transaction include:

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