

Bracewell Advises Texas Children's Hospital in \$540 Million Tax-Exempt Bond Financing to Build Children and Women's Hospital in Austin

News Release

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DALLAS – Bracewell LLP recently served as bond counsel and disclosure counsel for Texas Children's Hospital in approximately \$540 million in tax-exempt bonds. The transaction was comprised of four series of bonds, including \$300 million of new money for Texas Children's plus refunds for three outstanding series of bonds.

Texas Children's operates a fully integrated pediatric and women's health care system located in Houston and the surrounding areas, and is affiliated with Baylor College of Medicine, serving as their primary pediatric and OB/GYN clinical and educational facility. With the new funds generated by these bonds, the hospital will begin working on Phase 1 of a new children and women's hospital in Austin, Texas.

Goldman Sachs, J.P. Morgan Securities LLC, Loop Capital Markets LLC and Ramirez & Co., Inc. led the underwriting syndicates and sold the bonds domestically and internationally.

Bracewell lawyers involved in this transaction included:

Partners: **Jonathan C. Leatherberry**, **R. Todd Greenwalt** and **Brian P. Teaff**

Associate: **Shelby Harden**

Related People

Jonathan C. Leatherberry

Partner

DALLAS

+1.214.758.1079

jonathan.leatherberry@bracewell.com

Brian P. Teaff

Partner

SAN ANTONIO

+1.713.221.1367

brian.teaff@bracewell.com

Shelby Harden

Associate

DALLAS

+1.214.758.1682

shelby.harden@bracewell.com

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