

Bracewell Advises Targa Resources Corp. in \$3.5 Billion Unsecured Revolving Credit Facility

News Release

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NEW YORK — Bracewell LLP advised Targa Resources Corp. in a \$3.5 billion unsecured revolving credit facility with Bank of America, as administrative agent. The facility is guaranteed by Targa Resources GP LLC, Targa Energy GP LLC, Targa Resources LLC, Targa Resources Partners LP, Targa Energy LP, Targa GP Inc., Targa LP Inc. and Targa Resources Finance Corporation and shall also be guaranteed by each existing and future direct and indirect wholly owned subsidiary of the company that is an obligor on or otherwise guarantees the obligations in respect of the existing notes indebtedness of Targa Resources Partners LP.

Targa Resources Corp. is a leading provider of midstream services and is one of the largest independent midstream infrastructure companies in North America.

Bracewell lawyers involved in the transaction include:

Partners: **Jeris D. Brunette**, **Charles H. Still Jr.**, **Kate H. Day**, **William H. Ebert**, **Matthew B. Grunert**, **Peter W. Rogers** and **Timothy A. Wilkins**

Counsel: **Jennifer N. Dill** and **Leslie M. Hansen**

Associates: **Allison L. Houston**, **Katie J. Jones**, **Shannon Baldwin** and **Benjamin S. Cantor**

Related People

Jeris Diana Brunette

Partner

NEW YORK

+1.212.508.6183

jeris.brunette@bracewell.com

Charles H. Still Jr.

Partner

HOUSTON

+1.713.221.3309

charles.still@bracewell.com

Kate H. Day

Partner

HOUSTON

+1.713.221.1581

kate.day@bracewell.com

William H. Ebert

Partner

NEW YORK

+1.202.828.5842

william.ebert@bracewell.com

Matthew B. Grunert

Partner

HOUSTON

+1.713.221.1148

matt.grunert@bracewell.com

Peter W. Rogers

Partner

DALLAS

+1.214.758.1022

peter.rogers@bracewell.com

Timothy A. Wilkins

Managing Partner – Austin

HOUSTON

+1.512.542.2134

timothy.wilkins@bracewell.com

Jennifer N. Dill

Counsel

HOUSTON

+1.713.221.1144

jenny.dill@bracewell.com

Leslie M. Hansen

Counsel

HOUSTON

+1.713.221.1198

leslie.hansen@bracewell.com

Allison L. Houston

Associate

NEW YORK

+1.212.938.6431

allison.houston@bracewell.com

Katie J. Jones

Associate

NEW YORK

+1.212.938.6451

katie.jones@bracewell.com

Shannon Baldwin

Associate

HOUSTON

+1.713.221.1308

shannon.baldwin@bracewell.com

Benjamin S. Cantor

Associate

NEW YORK

+1.212.938.6428

ben.cantor@bracewell.com

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