

Jennifer N. Dill
Counsel

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About Jenny

Jenny Dill focuses her practice on the structuring, drafting and negotiating of financing transactions, including secured and unsecured credit facilities, acquisition financings and borrowing base financings.

Recent Notable Matters

JPMorgan Chase Bank, N.A. — $300 million senior secured borrowing base revolving credit facility to Resource Energy used to acquire oil and gas assets in Divide County, North Dakota through the Chapter 11 section 363 bankruptcy process, as administrative agent

Cadence Bank, N.A. — $40 million senior secured revolving credit facility to a private midstream energy services company, as administrative agent

Wells Fargo Bank, N.A. — $300 million secured revolving credit facility to a private exploration and production company with oil and gas properties in Texas, as administrative agent

Privately held exploration and production company — $750 million senior secured reserve based revolving credit facility with Wells Fargo Bank, N.A., as administrative agent, to finance the acquisition, development and maintenance of oil and gas properties located in Texas secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties located in Texas, as borrower

JPMorgan Chase Bank, N.A. — $500 million secured revolving credit facility to a private exploration and production company with oil and gas properties in Texas and Louisiana, which financing was used to acquire additional oil and gas properties through the bankruptcy process, as administrative agent

Société Générale — $150 million secured borrowing base facility to a private development, exploration and production company to finance the development, exploration and production of oil and gas in offshore Louisiana, as administrative agent

Private oil field services company — $125 million secured revolving credit facility with JPMorgan Chase Bank, N.A., as borrower

U.S. local counsel to The Bank of Nova Scotia — CDN$50 million unsecured operating facility, a CDN$950 million unsecured revolving syndicated facility, a CDN$200 million unsecured term loan A facility and a US 200 million unsecured U.S. facility to Baytex Energy Corp., a corporation amalgamated under the laws of the Province of Alberta and Aurora USA Oil & Gas, Inc., a Delaware corporation, both upstream oil and gas companies, as administrative agent

Luby's, Inc. — credit facility consisting of a term loan of $35 million and a revolving credit facility of $30 million; which term loan and/or revolving credit facility may be increased by up to an additional $10 million in the aggregate, as borrower

Private exploration and production company — $600 million secured revolving credit facility with Wells Fargo Bank, N.A., as administrative agent

Confidential client — revolving credit facility (which includes letters of credit) and a real estate term loan facility in the aggregate principal amount of up to $4.5375 million between two affiliated companies in the movie theater seating business and The Private Bank and Trust Company secured by the acquired real estate and substantially all of the assets of the borrowers, their parent, and their subsidiaries

Société Générale — $50 million senior secured term loan facility for a privately held oil and gas company, as borrower, as administrative agent

Wells Fargo Bank, N.A. and National Bank — $500 million secured revolving credit facility to a privately held, sponsor-backed exploration and production company, with oil and gas properties in Texas, as administrative agent

Société Générale — $150 million secured revolving credit facility to a private exploration and production company with oil and gas properties in Texas, Oklahoma, New Mexico and Wyoming, as administrative agent

JPMorgan Chase Bank, N.A. — $250 million senior secured reserve based revolving credit facility for a privately held exploration and production company, as borrower, to finance the acquisition, development and maintenance of oil and gas properties located in Texas and Oklahoma secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties located in Texas and Oklahoma, as administrative agent

Frost Bank, a Texas State bank — amendment to a senior secured, term loan facility for a privately held transportation company to convert the term loan facility to a $17.5 million borrowing base line of credit, as lender

Frost Bank, a Texas State bank — $26 million senior secured, term loan facility for a privately held transportation company, as lender

Union Bank, N.A. — $300 million dollar senior secured reserve-based revolving credit facility to an independent oil and gas exploration and production company, secured by substantially all assets of the borrower, including oil and gas properties in Texas and Louisiana, as administrative agent and sole lead arranger

Wells Fargo Bank, N.A. — $5 million senior secured, revolving, credit facility and a $25,000,000 senior-secured term loan facility to an oil field services company to refinance its existing credit facility and for general corporate purposes, as administrative agent

Privately held exploration and production company — $500 million senior secured reserve based revolving credit facility with Bank of America, N.A., as administrative agent, to finance the acquisition, development and maintenance of oil and gas properties located in Texas secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties located in Texas, as borrower

Privately held exploration and production company — $500 million senior secured, reserve based revolving credit facility with JPMorgan Chase Bank, N.A., as administrative agent, to finance the acquisition, development and maintenance of oil and gas properties located in Texas secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties located in Texas, as borrower

Wells Fargo Bank, N.A. — $25 million senior secured, revolving credit facility to an oil field services company to refinance its existing credit facility and for general corporate purposes, as administrative agent

Privately held exploration and production company — $775 million senior secured term loan facility with an accordion feature of up to $175 million with Credit Suisse AG, Cayman Islands Branch, as administrative agent, to finance the acquisition, development and maintenance of oil and gas properties located in Texas secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties located in Texas, as borrower

BBVA Compass Bank — $2 billion senior secured, reserve based revolving credit facility for a group of affiliated privately held exploration and production companies, as borrowers, to finance the acquisition, development and maintenance of oil and gas properties located in California, Louisiana, Kansas and Wyoming secured by substantially all assets of the borrower and its subsidiaries, including its oil and gas properties, as administrative agent and collateral agent

***Wells Fargo Bank, N.A.* —** $15 million senior secured, revolving credit facility and a $38 million senior secured term loan facility to an oilfield services company to acquire oil and gas assets and for general corporate purposes, as administrative agent

Publications and Speeches

"Credit Market Credentials," *Oil and Gas Investor*, January 18, 2012.

Education

The University of Texas School of Law, J.D.
2007 – *with honors*

Rhodes College, Bachelor of Arts
2004

Affiliations

State Bar of Texas

Junior League of Houston, Project Chairman - Museum of Fine Arts Houston

Young Friends of Houston, Director at Large

Bar Admissions

Texas