

**Davis Ray** Associate

Houston

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## **About Davis**

Davis Ray focuses his practice on banking and lending transactions. He represents commercial lenders, corporate borrowers, and other financial institutions in transactions across the energy industry. Davis has experience assisting clients on financing structures including syndicated and bilateral lending facilities, secured and unsecured debt financings, restructurings, asset-based loan facilities, acquisition financings, and working capital facilities.

During law school, Davis served on the Texas Law Review.

### **Recent Notable Matters**

**Sable Offshore Corp.** — financing in connection with purchase from Exxon Mobil Corporation of the Santa Ynez field in Federal waters offshore California and associated onshore processing and pipeline assets, including pipeline assets acquired by Exxon Mobil from Plains Pipeline L.P. and the merger with Flame Acquisition Corp., a special purpose acquisition entity

#### **Education**

The University of Texas School of Law, J.D. 2022

Baylor University, B.A. 2019 – with honors

# **Noteworthy**

Texas Law Review, Associate Editor

## **Bar Admissions**

Texas